

Patient Benefit Verification

Referral Type: EAP _____ Insurance _____ Both _____
 Patient's Name: _____ DOB: ____/____/____ SSN: _____-____-____
 Primary Insurance Co. _____ Secondary Insurance? Yes No
 Policy Holder _____ (If yes, fill out Secondary Insurance form)
 Insurance ID# _____ Group # _____
 Original Effective Date of Policy ____/____/____ Is this policy current? Yes No
 Type of Insurance: HMO PPO POS Other _____
 Is this policy managed? Yes No
 If managed, Managed Care Co. _____
 Pre-Existing Clause? Yes No If yes, how long is the waiting period? ____ (months) Has it been met? Yes No
CONFIRMATION # _____

Mail Mental Health Insurance Claims to: Carrier _____
 PO Box _____
 City/State/ZIP _____

Does this patient have EAP Benefits? Yes No
 If Yes, Mail EAP Claims to:
 Carrier _____
 PO Box _____
 City/State/ZIP _____

EAP
CoPay \$ _____
Auth # _____
of Visits/Year _____

Person from NHC Checking Benefits: _____ Date: ____/____/____
 Person Quoting Benefits: _____ Co. _____ Ph - -
 Additional Person(s) Quoting Benefits: _____ Co. _____ Ph - -
 Treating Doctor(s): _____

(Therapist) (Testing) (Psychiatrist)

Does policy have different benefits for serious vs. non-serious mental illness? If yes, get both sides of benefits:

IN NETWORK BENEFITS			
SERIOUS DX		NON-SERIOUS DX	
DED: Ind. _____	Met: _____	Ind. _____	Met: _____
Fam. _____	Met: _____	Fam. _____	Met: _____
Does DED include Gen. Med. and MH charges? Yes No			
Calendar Year starts ____/____/____			
Copay \$ _____	\$ _____		
or Coinsurance _____ %	_____ %		
OOP Max \$ _____	\$ _____		
then pays _____ %	_____ %		
# of Visits/Year _____			
Do visits include psychiatrists? Yes No			
# Visits used this Year _____			
Lifetime Maximum _____			
Pre-Certification Required? Yes No			

OUT OF NETWORK BENEFITS? Yes No			
SERIOUS DX		NON-SERIOUS DX	
DED: Ind. _____	Met: _____	Ind. _____	Met: _____
Fam. _____	Met: _____	Fam. _____	Met: _____
Does DED include Gen. Med. and MH charges? Yes No			
Calendar Year starts ____/____/____			
Copay \$ _____	\$ _____		
or Coinsurance _____ %	_____ %		
OOP Max \$ _____	\$ _____		
then pays _____ %	_____ %		
# of Visits/Year _____			
Do visits include psychiatrists? Yes No			
# Visits used this Year _____			
Lifetime Maximum _____			
Pre-Certification Required? Yes No			

DX: Serious Non-Serious			
Psychological Testing Covered? Yes No	Yes No	Yes No	
(96101)			
NeuroPsychological Testing? Yes No	Yes No	Yes No	
(96118)			
Any tests excluded (IQ, ADHD.etc.) _____			
What is the Co-Pay/Insurance? _____			
Is PreCertification Required? Yes No	Yes No	Yes No	
# to call for Pre-Certification: _____	_____	_____	
Testing Paid by the: Hour or Unit _____			
How many therapy sessions would be used for 4 hrs of testing in one day? _____			

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Covered Services: Ind (90806) _____ Grp (90853) _____ Fam (90847) _____ Marital (90847) _____ Med Eval/MM (90805) _____
 Credential Level Accepted: MD _____ PhD _____ LCSW _____ LSW _____ LCPC _____ LPC _____

AUTHORIZATIONS

Auth# _____ Service Code(s): 90801 90806 90805 90847 96101 96118 Date: ____/____/____ to ____/____/____
 Auth# _____ Service Code(s): 90801 90806 90805 90847 96101 96118 Date: ____/____/____ to ____/____/____
 Auth# _____ Service Code(s): 90801 90806 90805 90847 96101 96118 Date: ____/____/____ to ____/____/____